**INTEREST RATES MARKET NOTICE**

**Date: 11 May 2021**

**Subject:** New Financial Instrument Listing

**(IVUZI INVESTMENTS (RF) LIMITED – “IVZ054”)**

====================================================

The JSE Limited has granted a listing to **IVUZI INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 13 May 2021**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** IVZ054

**Nominal Issued** R 293 000 000

**Issue Price** 98.98937%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 12 August 2021

**Books Close Date** 7 August 2021

**Interest Payment Date(s)** 12 August 2021

**Last Day to Register** by 17:00 on6 August 2021

**Issue Date** 13 May 2021

**Date Convention** Modified Following

**Interest Commencement Date** 13 May 2021

**First Interest Payment Date** 12 August 2021

**ISIN No.** ZAG000176314

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVZ054%20PricingSupplement1305.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVZ054%20PricingSupplement1305.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000